

## PATIENT INFORMATION AND HISTORY

In order that we may better understand problems you may be having with your feet or legs, we must first know something about your health in general. Please answer as many of the following questions as possible. Thank you for your cooperation.

NAME: FIRST \_\_\_\_\_ MIDDLE \_\_\_\_\_ LAST \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ AGE \_\_\_\_\_ SEX: MALE / FEMALE HEIGHT \_\_\_\_\_ WEIGHT \_\_\_\_\_

HOW DID YOU FIND US? \_\_\_\_\_ ER referral \_\_\_\_\_ Family Doctor referral \_\_\_\_\_ Insurance Directory \_\_\_\_\_ Phonebook \_\_\_\_\_ Newspaper  
\_\_\_\_\_ Family/Friend/Current or Previous Patient \_\_\_\_\_ Magazine Ad: Frisco Style Plano Profile Collin Quest \_\_\_\_\_ Radio

WHAT BRINGS YOU TO SEE US TODAY? \_\_\_\_\_  
\_\_\_\_\_

NAME AND PHONE NUMBER OF PRIMARY CARE DOCTOR: \_\_\_\_\_

MEDICATIONS: What medications (and dosage) are you taking? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

ALLERGIES: circle and give reaction you had.

Iodine \_\_\_\_\_ Penicillin \_\_\_\_\_ Pain medication \_\_\_\_\_ General Anesthetics \_\_\_\_\_

Local Anesthetics \_\_\_\_\_ Adhesive tape \_\_\_\_\_ Sulfa Drugs \_\_\_\_\_ Aspirin \_\_\_\_\_

Environmental Allergies: \_\_\_\_\_ Food Allergies: \_\_\_\_\_

Tell us anything not listed above that you are allergic to and your reaction. \_\_\_\_\_  
\_\_\_\_\_

PAST MEDICAL HISTORY: If you now have or have ever had any of the following conditions, please circle:

Diabetes	Stroke	Skin problems	GastroIntestinal disorders
Arthritis	Rheumatism	Headaches	Ulcers
Hepatitis	Heart attack(s)	Glasses or contacts	Urinary disorders
Thyroid problems	Children/Pregnancies	HIV / AIDS	Bowel problems
Gout	Anemia	Asthma	Drug / Alcohol dependency
Neuromuscular disease	Bleeding problems	Eye disease	Depression
High blood pressure	Venereal disease	Hearing problems	Anxiety
Cancer	Blood Transfusion(s)	Circulation problems	Phlebitis

FAMILY HISTORY (list any medical conditions that run in your family and member(s) it affects): \_\_\_\_\_  
\_\_\_\_\_

HOSPITALIZATIONS / SURGERIES: List all hospitalizations and surgeries you have had. Begin with the most recent. Give month & year.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

SOCIAL HISTORY: circle or fill in all that apply

Married	Alcohol intake: _____	Caffeine intake: _____ cups/day
Single	Smoker: _____ pack(s)/day X _____ years	Recreational drug use: _____
Divorced	Retired? _____ YES _____ NO	If retired, please tell us your previous occupation below.
Widowed	Occupation: _____	

Signature \_\_\_\_\_

Date \_\_\_\_\_

Patient _____			
First Name	Middle Initial	Last Name	Age
Birthdate _____/_____/_____	SS# _____/_____/_____	License# _____	State _____
Single _____	Married _____	Widowed _____	Divorced _____
Separated _____			
Address _____			
City _____	State _____	Zip Code _____	
Home Phone (_____) _____ - _____		Work Phone (_____) _____ - _____	
Ext. _____			
Employer _____		Occupation _____	
(please circle) Patient or Guardian		(please circle) Patient or Guardian	

***THE FOLLOWING SECTION MUST BE FILLED OUT FOR INSURANCE PURPOSES***

Insurance Company _____		Policy # _____	Group# _____
Insured's Name _____		SS# _____/_____/_____	
First Name	Middle Initial	Last Name	
Birthdate _____/_____/_____	Male _____	Female _____	
Patient's Relationship to Insured: Self _____		Spouse _____	Child _____
		Other _____	
Insured's Address: Same as patient's _____		Other: _____	
Insured's Phone number: Same as patient's _____		Other: _____	
		Home	Work/Cell
Medicare: Yes _____ No _____		Medicaid: Yes _____ No _____	
Nearest Relative/Friend _____		(_____) _____ - _____	
First Name(s)	Last Name	Phone Number	

***AUTHORIZATION TO RELEASE PATIENT INFORMATION***

I Authorize Robert P. Taylor, DPM to release and furnish on a confidential and strict need to know basis all medical and financial data related to my care that may be necessary now or in the future to facilitate payment by third parties for services rendered by physician, or to assist with, aid in, or facilitate the collection of data for purposes of utilization review, quality assurance, or medical outcomes evaluation purposes. Such information may be released to insurance companies, HMO's, and PPO's, managed care organizations, IPA's, Medicare/Medicaid or other governmental or third party payers, or any organizations contracting with any of the above entities to perform such functions.

Signature of Patient/Responsible Party \_\_\_\_\_ Date \_\_\_\_\_

***PLEASE GIVE US YOUR INSURANCE CARD AND PHOTO ID***

# Robert P. Taylor, DPM

*Fellow, American College of Foot & Ankle Surgeons  
Diplomate, American Board of Podiatric Surgery*

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## HIPPA Notice of Privacy Practices

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.**

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment of health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

### **1. Uses and Disclosures of Protected Health Information**

#### **Uses and Disclosures of Protected Health Information**

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

**Treatment:** We will use and disclose your protected health information to provide, coordinated, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information as necessary, to a home health agency that provides care to you. For example, your protected health information may be provide to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:** Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

**Healthcare Operations:** We may use or disclose, as-needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing, and conducting or arranging for other business activities. For Example, we may disclose you protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment.

We may use or disclose your protected health information in the following situations without your authorization. These situations include: as Required By Law, Public Health issues as required by law, Communicable Diseases: Health Oversight Abuse or Neglect: Food and Drug Administration requirements: Legal Proceedings: Law Enforcement: coroners, Funeral Directors, and Organ Donation: Research: Criminal Activity: Military Activity and National Security: Workers' Compensation: Inmates: Required Uses and Disclosures: Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

**Other Permitted and Required Uses and Disclosures Will Be Made Only With Your Consent, Authorization or Opportunity to Object unless required by law.**

**You may revoke this authorization**, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

#### **Your Rights**

Following is a statement of your rights with respect to your protected health information.

**You have the right to inspect and copy your protected health information.** Under federal law, however, you may not inspect or copy the following records; Psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information.

**You have the right to request a restriction of your protected health information.** This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If your physician believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.

**You have the right to request to receive confidential communications from us by alternative means or at an alternative location.**  
**You have the right to obtain a paper copy of this notice from us,** upon request, even if you have agreed to accept this notice alternatively i.e. electronically.

**You may have the right to have your physician amend your protected health information.** If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

**You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.**

We reserve the right to change the terms of this notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this notice.

#### **Complaints**

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint. **We will not retaliate against you for filing a complaint.**

This notice was published and becomes effective on/or before **April 14, 2003.**

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. If you have any objection to this form, please ask to speak with our HIPPA Compliance Officer in person or by phone at our Main Phone Number.

**Signature below is only acknowledgement that you have received this Notice of our Privacy Practices:**

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_